

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA S.p.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)	Case No. 08-13555 (JMP)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by Credito Emiliano S.p.A., as agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in the amount of \$152,505,272.33, which has been designated as claim no. 62892 (the “Claim”). ICCREA Banca S.p.A. (“Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer by Transferor to Transferee, other than for security, of a ratable portion of Transferor’s right, title and interest in and to Transferor’s claim in the principal amount of \$36231.84, held by Transferor indicated in Schedule 1 attached hereto, in the security bearing ISIN code XS0211814123. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA Banca S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:

Via Lucrezia Romana 41/47

00178 Roma

Italy

Attn: Legal Department

Name of Transferor: Credito Emiliano SPA, as Agent

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
February 20, 2013

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen

Lorraine S. McGowen, Esquire

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New York, NY 10019-6142

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA, S.p.A.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA Banca S.p.A
Name of Transferee

Credito Emiliano SPA
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim #: 62892
Amount of Claim: \$ 152,505,272.33
Date Claim Filed: November , 2 2009
Amount of claim transferred: \$ 36,231.84

Via Lucrezia Romana 41/47
00178 Roma
Italy
Attn. Legal Department
E-mail:

Phone:
Last Four Digits of Acct #: N/A

Phone: 0039 0522 582464
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: *[inserire contatto telefonico del ricevente il pagamento per conto del cessionario]*
Last Four Digits of Acct #: N/A

[Inserire riferimenti bancari del cessionario]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: Avv. ANTONIO TORRE
Responsabile Legale
Transferee/Transferor's Agent

Date: 28th January 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Schedule 1

Transferred Claims

Purchased Claim

0.613346 % of XS0211814123 EUR = USD 36,231.84 of USD 5,907,238.92 (i.e. the outstanding amount of XS0211814123 as described in the Proof of Claim dated 29 October, 2009 and filed on 2 November, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREAS.BV 7%/LINKED 16.02.2005/2017 EUR	XS0211814123	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 25,000,00 (equivalent to USD 35,377.50)	02/16/2017	EUR 25,603.73 (equivalent to USD 36,231.84)

ICCREA BANCA SPA
AVV. ANTONIO TORRE
.....Responsabile del Legato.....

CREDITO EMILIANO S.P.A.
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